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Wynn Macau, Limited

永利澳門有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1128 and Debt Stock Codes: 5280, 40102, 40259, 40357, 5754)

**CLOSING OF THE ISSUANCE OF
US\$1,000,000,000 6.750% SENIOR NOTES DUE 2034
(Debt Stock Code: 5877)**

Reference is made to the Company's announcement dated 13 August 2025 in relation to the issuance of US\$1,000,000,000 6.750% Senior Notes due 2034 (the "**Senior Notes**") and the formal notice dated 19 August 2025.

Unless otherwise defined in this announcement, capitalised terms used in the Company's announcement dated 13 August 2025 shall have the same meaning when used in this announcement. The Board is pleased to announce the closing of the issuance of the Senior Notes on 19 August 2025. The Senior Notes will be listed on The Stock Exchange of Hong Kong Limited on 20 August 2025.

* For identification purposes only.

Principal Terms of the Senior Notes

Issuer	:	The Company
Aggregate principal amount	:	US\$1,000,000,000
Offering price	:	100.000% of the principal amount of the Senior Notes
Issue date	:	19 August 2025
Interest rate	:	6.750% per annum, payable semi-annually in arrears on 15 February and 15 August of each year. Interest will accrue from 19 August 2025
Maturity date		15 February 2034, unless earlier redeemed in accordance with terms thereof
First interest payment due date		15 February 2026
Securities Codes	Rule 144A:	CUSIP: 98313R AL0 ISIN: US98313RAL06 COMMON CODE: 315243572
	Regulation S:	CUSIP: G98149 AM2 ISIN: USG98149AM28 COMMON CODE: 315243874

The Company estimates that the net proceeds from the offering of the Senior Notes (after deducting discounts of the Initial Purchasers and estimated offering expenses payable by the Company), will be approximately US\$989.0 million. The Company intends to apply the net proceeds from the offering for general corporate purposes, including to repay outstanding indebtedness, such as that under the WM Cayman II Revolver and/or one or more series of the existing notes.

By Order of the Board
Wynn Macau, Limited
Dr. Allan Zeman
Chairman

Hong Kong, 19 August 2025

As at the date of this announcement, the Board comprises Craig S. Billings and Frederic Jean-Luc Luvisutto (as Executive Directors); Linda Chen (as Executive Director and Vice Chairman); Ellen F. Whittemore and Julie M. Cameron-Doe (as Non-Executive Directors); Allan Zeman (as Independent Non-Executive Director and Chairman); and Lam Kin Fung Jeffrey, Bruce Rockowitz, Nicholas Sallnow-Smith and Leah Dawn Xiaowei Ye (as Independent Non-Executive Directors).