Wynn MACAU

Wynn Macau, Limited
永利澳門有限公司*

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1128 and Debt Stock Codes: 5280, 40102, 40259, 40357, 5754)**

# CLOSING OF THE ISSUANCE OF US$1,000,000,000 6.750% SENIOR NOTES DUE 2034 (Debt Stock Code: 5877)

Reference is made to the Company's announcement dated 13 August 2025 in relation to the issuance of US$1,000,000,000 6.750% Senior Notes due 2034 (the "**Senior Notes**") and the formal notice dated 19 August 2025.

Unless otherwise defined in this announcement, capitalised terms used in the Company's announcement dated 13 August 2025 shall have the same meaning when used in this announcement. The Board is pleased to announce the closing of the issuance of the Senior Notes on 19 August 2025. The Senior Notes will be listed on The Stock Exchange of Hong Kong Limited on 20 August 2025.

* *For identification purposes only.*

**Principal Terms of the Senior Notes**

| | | |
|---|---|---|
| Issuer | : | The Company |
| Aggregate principal amount | : | US$1,000,000,000 |
| Offering price | : | 100.000% of the principal amount of the Senior Notes |
| Issue date | : | 19 August 2025 |
| Interest rate | : | 6.750% per annum, payable semi-annually in arrears on 15 February and 15 August of each year. Interest will accrue from 19 August 2025 |
| Maturity date | | 15 February 2034, unless earlier redeemed in accordance with terms thereof |
| First interest payment due date | | 15 February 2026 |
| Securities Codes | | Rule 144A: CUSIP: 98313R AL0<br>ISIN: US98313RAL06<br>COMMON CODE: 315243572<br><br>Regulation S: CUSIP: G98149 AM2<br>ISIN: USG98149AM28<br>COMMON CODE: 315243874 |

The Company estimates that the net proceeds from the offering of the Senior Notes (after deducting discounts of the Initial Purchasers and estimated offering expenses payable by the Company), will be approximately US$989.0 million. The Company intends to apply the net proceeds from the offering for general corporate purposes, including to repay outstanding indebtedness, such as that under the WM Cayman II Revolver and/or one or more series of the existing notes.

By Order of the Board
**Wynn Macau, Limited**
**Dr. Allan Zeman**
*Chairman*

Hong Kong, 19 August 2025

*As at the date of this announcement, the Board comprises Craig S. Billings and Frederic Jean-Luc Luvisutto (as Executive Directors); Linda Chen (as Executive Director and Vice Chairman); Ellen F. Whittemore and Julie M. Cameron-Doe (as Non-Executive Directors); Allan Zeman (as Independent Non-Executive Director and Chairman); and Lam Kin Fung Jeffrey, Bruce Rockowitz, Nicholas Sallnow-Smith and Leah Dawn Xiaowei Ye (as Independent Non-Executive Directors).*